



NEW COURSE  
FOR 2015

PROJECT FINANCE ACADEMY

## PROJECT FINANCE: CONCEPTS & APPLICATIONS

*Project Finance: Concepts & Applications* is a powerful introduction to industry concepts, transaction processes, risk analysis, and typical deal structures, and supports participants with a framework for commercial transaction analysis.

In an intensive one-day seminar and workshop, you will acquire the skills to expertly navigate a project finance transaction, and gain a strong understanding of the big picture.

With commercially focused examples, you will gain compelling insights into credit metrics, transactions timelines, scenario analysis as well as sponsor/investor benefits and challenges.

### WHAT YOU WILL TAKE AWAY FROM THIS COURSE

- Illustrated examples of transaction structures used in a range of industries
- Definitions of industry risk metrics and their commercial interpretation
- Best-practice templates for risk mitigation structures illustrated with practical real world examples
- Transaction case studies illustrating milestone challenges

### IS THIS PROGRAMME FOR YOU?

Yes, if you need the skills to execute a sophisticated project finance transaction as a sponsor, developer or investor. It is also an ideal development course for ambitious modellers aiming for an advisory or investment professional role.

Find full course details and easy online registration at [www.corality.com/training](http://www.corality.com/training)

DURATION  
1 DAY

DELIVERY  
IN-HOUSE OR PUBLIC

### KEY LEARNINGS

- Acquire foundation knowledge of concepts and applications of project finance transactions to apply immediately in your project analysis
- Gain industry insights from examples in mining, power, infrastructure and renewable energy
- Achieve a commercial understanding of industry metrics, funding mechanics, risk analysis and legal structure
- Understand transaction milestones and how they relate to due diligence

### COURSE PREREQUISITES

There are no prerequisites for this course.

### TRAINER SUPPORT HOTLINE

We view every training course as a long term commitment to course delegates. Our objective is not just to take you through the training and then leave you to your own devices - it is to fundamentally transform your Excel and financial modelling skills.

This is why your course fee includes post-course access to your trainer and the Corality Trainer Support Hotline.

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*Corality are probably the best trainers/consultants I have dealt with. They are very knowledgeable and had the ability to explain concepts to people of all backgrounds - from beginners to advanced.*

**Erin Parkinson**

Treasury Analyst, INPEX

### WHAT IS SMART FINANCIAL MODELLING?

SMART financial models enable smart decisions, giving you confidence when it counts. Our best practice methodology is an exceptionally powerful platform for financial forecasting and scenario analysis, built upon guiding rules to create consistency, transparency and flexibility.

#### SMART Guidelines

Ten principles for effective financial modelling



Download 10 SMART Guidelines at:

[www.corality.com/smart-guidelines](http://www.corality.com/smart-guidelines)



#### About Corality Training Academy

The Corality Training Academy assists organisations in implementing a standardised approach to Excel and financial modelling. Through our public and in-house courses, we share the knowledge and dedication that has made us a global authority on best practice financial modelling - an approach relied upon by over 4,000 people worldwide.

### REGISTER TODAY

Online	<a href="http://www.corality.com/register">www.corality.com/register</a>	
Email	<a href="mailto:training@corality.com">training@corality.com</a>	
Call	<b>AFRICA</b>	+27 10 500 1842
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### WE TRAIN INDUSTRY LEADERS



BARCLAYS

CREDIT SUISSE



RioTinto



Deutsche Bank



SIEMENS



ASB



Deloitte.



#### About Corality Financial Group

Corality Financial Group is dedicated to exceptional financial modelling. With experience engaging clients in over 40 countries, our world-class service delivers confidence when it counts, through leading consulting practices, exceptional analytical capabilities and industry-specific experience.

For more information about Corality, visit [www.corality.com/training](http://www.corality.com/training)