

PROJECT FINANCE ACADEMY

ADVANCED PROJECT FINANCE MODELLING



Extend your project finance modelling knowledge, and learn to master debt modelling, reserve accounts and advanced modelling techniques that put you in control of the transaction. *Advanced Project Finance Modelling* enables you to extend your debt modelling capabilities in order to drive the transaction process. Bankers, sponsors and investors all benefit from the powerful techniques for debt sizing, covenant monitoring and development of financial statements.

With a continuous focus on robustness and flexibility, this course is guaranteed to boost your project finance career and give you all the tools to reach financial close. You will learn the modelling principles and structured approach that can be applied across a range of industries including mining, oil & gas, power, renewable energy, real estate and infrastructure.

WHAT YOU WILL TAKE AWAY FROM THIS COURSE

- Comprehensive handbook with course theory and real-life case studies
- SMART best practice methodology rules and techniques
- Useful debt structures and how to incorporate these into your transactions
- Access to our online tutorials, blogs and handy tips & tricks

IS THIS PROGRAMME FOR YOU?

Yes, if you want to extend your modelling skills and understand the advanced aspects of project finance models. Typical attendees include analysts, managers, senior managers, associate directors, bankers, sponsors and investors.

DURATION
2 DAYS

DELIVERY
IN-HOUSE OR PUBLIC

KEY LEARNINGS

- Extend your project finance modelling skills to take a transaction from screening to financial close
- Develop techniques for debt sizing, covenant monitoring and advanced debt structures, including lock-up mechanisms and debt sculpting
- Gain a complete understanding of the modelling of debt service reserve accounts (DSRA)
- Extend your toolkit to include alternative debt repayment methods for increased flexibility
- Achieve consistent and accurate outputs with SMART's proven best practice modelling approach

COURSE PREREQUISITES

An existing thorough understanding of best practice financial modelling and project finance analysis is assumed. This course is a recommended addition to the Corality Training Academy's *Best Practice Project Finance Modelling* course.

TRAINER SUPPORT HOTLINE

We view every training course as a long term commitment to course delegates. Our objective is not just to take you through the training and then leave you to your own devices - it is to fundamentally transform your Excel and financial modelling skills.

This is why your course fee includes post-course access to your trainer and the Corality Trainer Support Hotline.

Find full course details and easy online registration at
www.corality.com/training

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I took Corality's Best Practice Project Financial Modelling and Advanced Project Finance Modelling courses. I would highly recommend taking both courses to get a deep understanding of the SMART standard. Not only is this standard simple, but very thorough, detailed and consistent. Your models will be easier and faster to build and most importantly, they will become more user friendly, which is the main objective of a financial model in project finance as it will facilitate talks with clients, creditors and financiers.

Mauricio Gomez Rojas

Investment Analyst, IFC Latin America and Caribbean Region

ABOUT SMART FINANCIAL MODELLING

SMART financial models enable smart decisions, giving you confidence when it counts. Our best practice methodology is an exceptionally powerful platform for financial forecasting and scenario analysis, built upon guiding rules to create consistency, transparency and flexibility.

Consistent application of SMART gives you a positive collaboration tool, with transparent calculations that will drastically reduce your model risk. It's the perfect financial modelling standard for rapid and robust scenario analysis, offering you consistent quality, meaningful comparisons and technical flexibility for large investment decisions or corporate forecasting.

All Corality's training courses are built upon the foundations of SMART.



About Corality Training Academy

The Corality Training Academy assists organisations in implementing a standardised approach to Excel and financial modelling. Through our public and in-house courses, we share the knowledge and dedication that has made us a global authority on best practice financial modelling - an approach relied upon by over 4,000 people worldwide.

REGISTER TODAY

Online	www.corality.com/register	
Email	training@corality.com	
Call	AFRICA	+27 10 500 1842
	AMERICAS	+1 646 837 8786
	ASIA PACIFIC	+65 6440 8803
	AUSTRALIA/NZ	+61 2 9222 9222
	EUROPE	+44 20 7947 4019
	MIDDLE EAST	+973 1619 5152

WE TRAIN INDUSTRY LEADERS



About Corality Financial Group

Corality Financial Group is dedicated to exceptional financial modelling. With experience engaging clients in over 40 countries, our world-class service delivers confidence when it counts, through leading consulting practices, exceptional analytical capabilities and industry-specific experience.

For more information about Corality, visit www.corality.com/training