



NEW COURSE
FOR 2015

■ INDUSTRY PROFESSIONALS SERIES

PPP/P3 & INFRASTRUCTURE: FINANCIAL MODELLING & TRANSACTION ANALYSIS

Master world-leading techniques and gain a broad commercial understanding of financial modelling for PPP/P3 transactions in the infrastructure sector. Tailored to North American PPP/P3 project structures, this practical course will teach you the world-class modelling techniques required for investors, sponsors, developers and bankers.

This hands-on three-day course will give you the skills to develop flexible and transparent structures for diverse PPP/P3 projects modelling, with a focus on commercial analysis. You will develop the skills to turn a blank Excel workbook into a fundamental tool in a successfully executed PPP/P3 transaction.

WHAT YOU WILL TAKE AWAY FROM THIS COURSE

- Invaluable financial model examples with re-usable, critical components such as scenario analysis, funding mechanics, financial statements and risk metrics
- Comprehensive guidelines for PPP/P3 risk metrics, best practice financial modelling and Excel shortcuts
- Extensive check-lists for successful quality assurance of a transaction model

IS THIS PROGRAMME FOR YOU?

Yes, if you are exposed to financial models in the PPP/P3 sector and aspire to build world-class modelling skills. Mastering financial modelling is a critical foundation skill for career progression and success in the infrastructure sector: this course will equip you with invaluable life-long learning.

COURSE PREREQUISITES

You will require a fundamental understanding of the underlying concepts of PPP/P3 transactions, corporate finance theory and functional knowledge of Excel spreadsheets.

DURATION
3 DAYS

DELIVERY
IN-HOUSE OR PUBLIC

KEY LEARNINGS

- Acquire skills to take a blank spreadsheet to a PPP/P3 transaction financial close
- Understand typical VBA applications for PPP/P3
- Learn flexible modelling techniques for debt analysis, covenants, financial statements and investment metrics
- Implement a powerful framework for scenario analysis in investment, structuring and risk analysis
- Gain a deep understanding of the financial modelling implications of industry metrics, funding mechanics, risk analysis and legal structure
- Master transparent, flexible and professionally styled modelling for presentation

TRAINER SUPPORT HOTLINE

We view every training course as a long term commitment to course delegates. Our objective is not just to take you through the training and then leave you to your own devices - it is to fundamentally transform your Excel and financial modelling skills.

This is why your course fee includes post-course access to your trainer and the Corality Trainer Support Hotline.

Find full course details and easy online registration at
www.corality.com/training

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Being from a premier German development bank, our standards and expectations have always been high. Corality's professional approach is to model as transparent and accurate as possible without losing the most important goal of modelling - keeping it simple - is the best I have seen.

Michael Brandes

Vice President, KFW IPEX

REGISTER TODAY

Online	www.corality.com/register	
Email	training@corality.com	
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WE TRAIN INDUSTRY LEADERS



BARCLAYS

CREDIT SUISSE



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Deutsche Bank



SIEMENS



Brookfield

WHAT IS SMART FINANCIAL MODELLING?

SMART financial models enable smart decisions, giving you confidence when it counts. Our best practice methodology is an exceptionally powerful platform for financial forecasting and scenario analysis, built upon guiding rules to create consistency, transparency and flexibility.

SMART Guidelines

Ten principles for effective financial modelling



Download 10 SMART Guidelines at:

www.corality.com/smart-guidelines



About Corality Training Academy

The Corality Training Academy assists organisations in implementing a standardised approach to Excel and financial modelling. Through our public and in-house courses, we share the knowledge and dedication that has made us a global authority on best practice financial modelling - an approach relied upon by over 4,000 people worldwide.



About Corality Financial Group

Corality Financial Group is dedicated to exceptional financial modelling. With experience engaging clients in over 40 countries, our world-class service delivers confidence when it counts, through leading consulting practices, exceptional analytical capabilities and industry-specific experience.

For more information about Corality, visit

www.corality.com/training